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Culture moderates the link between perceived obligation and biological health risk: Evidence of culturally distinct pathways for positive health outcomes

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ABSTRACT

Rationale: Although perceived obligations to meet the expectations of family, friends, and society can be detrimental to physical health, much research in this area has thus far been conducted exclusively on Western samples. Cross-cultural research importantly suggests that positive health can be dependent on whether one engages in modes of being that are sanctioned by one's culture. Specifically, studies show that better health is predicted when people from cultures that value independence are able to exercise their personal autonomy and when people from cultures that value interdependence are able to maintain relational harmony (Kitayama et al., 2010).

Objective: Based on these lines of research, as the fulfillment of perceived obligations can facilitate relational harmony but infringe on personal autonomy, we posit that culture will moderate the impact of perceived obligations on health outcomes. To gain further insight, we additionally examined people's goal disengagement tendency as an individual difference that may influence their likelihood of shunning perceived obligations in order to avoid associated stressors.

Method: Drawing from the parallel biomarker projects of Midlife in the United States and Midlife in Japan, we examined the interaction between perceived obligations and goal disengagement tendency on health among American and Japanese middle-aged adults. Health outcomes were indexed by biomarkers of inflammation (interleukin-6 and C-reactive protein levels) and cardiovascular risk (systolic blood pressure and total/high-density lipoprotein cholesterol).

Results: We found that a higher tendency to disengage from stressful social obligations is associated with better health for Americans. In contrast, we found poorer health outcomes amongst Japanese participants who tend to disengage from their perceived obligations.

Conclusions: Our results highlight the importance of examining how perceived obligations influence physical health from a cultural perspective. The current study supports the hypothesis that culturally distinct pathways underlie health outcomes.

1. Introduction

Do obligations stifle us, or do they give us a sense of purpose? Regardless of how we feel about obligations, they are ubiquitous in life—many people have been in relationships where they felt either morally or legally bound to meet the needs and expectation of others. Many people also feel obliged to contribute to society at large, such as the public community, the country, and the world. As obligations are driven by factors external to the self, such as normative expectations or indebtedness, perceived obligations are often accompanied by feelings

of constraint in terms of autonomy and personal control (Ayalon, 2016; Ross and Mirowsky, 2013). Considering the stressful tensions that may arise between individual autonomy and perceived obligations (Johnson and Acabchuk, 2018), it is imperative to examine the impact of perceived obligations on overall wellness, and certainly physical health. Indeed, several recent studies in the United States have consistently found perceived obligations to be associated with negative physical consequences (Kim et al., 2007; Losada et al., 2010; Sayegh and Knight, 2010). For example, in a probability sample of 65 White and 95 African American dementia caregivers, Kim et al. reported that familial

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obligations are associated with poorer health as indexed by blood pressure, heart rate, and self-reported general health.

As much of the research on the health-related correlations to obligations is based primarily on Western samples, the impact of perceived obligations on health in other cultural contexts remains unclear. In the present research, we adopt the perspective of cultural influence as normative influence. That is, rather than assuming all members in a culture endorse the same collectivistic or individualistic values—an approach that has been questioned empirically (Oyserman et al., 2002)—we posit that a culture exerts its influence when its members comply with culturally normative values, or values they perceive to be accepted by most other members of the culture. To the extent that people perceive certain values as highly endorsed by their culture (i.e., normative values), those values can guide people's thoughts and behaviors, even when they do not necessarily endorse the values themselves. For instance, in one study, Chinese and American participants were first asked to indicate whether they approach their goals mainly by avoiding mistakes or by doing what is needed without being too concerned about making mistakes (Zou et al., 2009; Study 3). Next, they read a scenario with an allegedly disappointing outcome where the protagonist missed a flight. When asked to think of what the protagonist could have done differently to avoid the negative outcome, the Chinese participants tended to think about how the protagonist's mistakes could have been avoided, whereas the American participants thought about what else the protagonist could have done to make it for the flight. The researchers found no group difference in personal endorsement of goal attainment approaches. In line with the main findings, American participants perceived that most Americans would not be too concerned about making mistakes, while Chinese participants perceived that most Chinese individuals would put more emphasis on avoiding mistakes. In other words, participants' thoughts were guided by their perceptions of what members of their culture would predominantly endorse. Indeed, not only do normative values guide personal behavior and thinking but they also influence what parents tend to inculcate in their children; parents were found to teach not only the values they endorsed themselves but also what they perceived to be the normative values in their society (Tam and Chan, 2015; Tam and Lee, 2010). Having considered documented variations in people's endorsements of their own culture's tenets (e.g., Oyserman et al., 2002), we opted to qualify our cultural descriptors by referring to the preferred values of the cultural mandates in question. Thus, we will be referring to our target cultures as either "collectivism-preferred" or "individualism-preferred" throughout this study.

Based on the findings of earlier-mentioned studies on perceived obligations and physiological outcomes (e.g., Kim et al., 2007; Losada et al., 2010) as well as the studies on cultural normative influence, it seems reasonable to assume that people from collectivism-preferred cultures (e.g., Japan) who value relational harmony would experience more health problems due to the greater burdens they face while fulfilling social responsibilities relative to people from individualism-preferred cultures (e.g., the United States) who prize autonomy and personal control more (Markus et al., 2001). In contrast, Kitayama et al. (2010) suggest that collectivism-preferred cultures may, counter-intuitively, have better health when faced with *more* perceived obligations, not less. Their study on "modes of being" revealed that people can achieve positive health outcomes by acting in accordance with their cultural mandates. In general, individualism-preferred cultures tend to sanction an independence-driven mode of being, which is a motivational orientation to pursue personal control and autonomy, whereas collectivism-preferred cultures tend to sanction an interdependence-driven mode of being, which constitutes a motivational orientation to maintain relational harmony and show concern for others. As culturally distinct pathways based on either independence or interdependence may underlie people's positive health outcomes, it is therefore possible that the health-related impact of constrained autonomy and personal control will vary as a function of differences in cultural modes of being.

Indeed, Kitayama and colleagues found that being able to exert personal control was the strongest predictor of positive health outcomes (e.g., subjective health, number of chronic health problems, frequency of somatic symptoms, sensitivity to unpleasant sensations) in the United States but not in Japan. In contrast, maintaining relational harmony was the strongest predictor of positive health outcomes in Japan but not in the United States.

These and other recent studies demonstrating culturally distinct pathways to health (e.g., Kitayama et al., 2010; Park et al., 2013) highlight the importance of accounting for culturally valued modes of being when examining the impact of perceived obligations on health (Hardin et al., 2014). Kitayama et al.'s study suggests that culture will moderate the link between perceived obligation and health such that for individualism-preferred cultures, perceived obligation will have a negative health impact as it conflicts with cultural mandates of independence and undermines autonomy (e.g., Sayegh and Knight, 2010), whereas for collectivism-preferred cultures, perceived obligation will have a positive health impact as it aligns with cultural mandates of interdependence and facilitates relational harmony (Kim et al., 2006; Li et al., 2014; Xu, 2019).

In addition to culture, individual differences in goal disengagement tendency (GDT) may also impose a moderating effect on perceived obligation and health (Kannan et al., 2019; Wrosch et al., 2003). As the fulfillment of obligations can be a stressful goal to accomplish, some individuals may have more will to persist, while others may abandon the goal to relieve themselves of associated stressors. Research on coping styles and control strategies has indeed established that individuals vary in GDT such that, when being faced with obligations and commitment is stressful or difficult, high GDT individuals are more likely than low GDT individuals to disengage and avoid fulfilling their obligations (Wrosch et al., 2003). By disengaging from one's perceived obligations, a person can retain his or her autonomy and personal control but harm his or her relational harmony with the beneficiary of the obligation. In contrast, individuals with low GDT are especially likely to persist in fulfilling difficult obligations, which may constrain their autonomy and personal control but strengthen their relational harmony. Thus, a consideration of individual differences in GDT will add another important dimension to our understanding of how perceived obligations affect health outcomes alongside the influence of culture.

Based on the foregoing analysis, the current study aimed to investigate the links between perceived obligation and physical health risks as moderated by culture and GDT. The parallel biomarker projects of Midlife in the United States (MIDUS) and Midlife in Japan (MIDJA) offer an immensely valuable opportunity to examine these links with large samples and objective measures of biological health risk in the domains of perceived familial and public community obligations among middle-aged Americans (representing the individualism-preferred culture; $n = 1054$) and Japanese (representing the collectivism-preferred culture; $n = 382$). The cross-cultural comparison is critical given research that has shown that Americans tend to perceive individualism to be widely shared in the United States but not collectivism (Zou et al., 2009), while most Japanese expect other Japanese to hold stronger collectivistic than individualistic values (Hashimoto and Yamagishi, 2015). Participants from both countries completed identical questionnaires. The Japanese version of the questionnaire was translated from and back-translated to English and adjusted by native speakers to ensure equivalent meaning. Participants also stayed overnight in a clinical research center in their respective countries to provide their biomarker data. Each type of biomarker was then shipped on dry ice to the same testing laboratory for analysis.

In accordance with Kitayama et al. (2010) distinct pathways to positive health hypothesis, we predict that culture and GDT would moderate the link between perceived obligations and biological health risk. Specifically, if acting in line with an independence mode of being (i.e., personal control and autonomy) is associated with positive health

outcomes among individuals from an individualism-preferred culture, then perceived obligation would be positively associated with biological health risk (i.e., greater inflammation and cardiovascular risk) among Americans with low GDT. In contrast, if acting in line with an interdependence mode of being (i.e., relational harmony) is associated with positive health outcomes among individuals from a collectivism-preferred culture, then perceived obligation would be negatively associated with biological health risk among Japanese with low GDT. Conversely, we hypothesize that these predicted associations would be reversed for participants with high GDT when faced with stressors. In this case, among individuals with high GDT, perceived obligation would be negatively associated with biological health risk in Americans but positively associated with biological health risk among the Japanese.

2. Method

2.1. Participants

The MIDUS and MIDJA biomarker projects consisted of 1054 American and 382 Japanese participants, which is a subset of a randomly selected sample of 4244 and 1027 adults in the United States and Tokyo metropolitan area, respectively. One participant from MIDUS was excluded due to missing data in almost all measurements. The American participants in the MIDUS biomarker project were invited to an overnight hospital stay at one of three clinical research centers in the United States (University of California, Los Angeles; Georgetown University; and University of Wisconsin-Madison) for a biological assessment that included the collection of a fasting blood sample before breakfast on the second day of the participant's hospital stay (Love et al., 2010). The location of the assigned center was based on the region (West Coast, Midwest, East Coast, respectively) in which the participants lived. Likewise, the Japanese participants in the MIDJA biomarker project were invited to visit a medical clinic (Yuki Medical Clinic) near the University of Tokyo to participate in similar biological assessments (Coe et al., 2011).

Eligibility criteria for the MIDUS and MIDJA biomarker project included completing the initial MIDUS and MIDJA survey and interest in further participation in the biomarker project. Participants who eventually participated in the MIDUS and MIDJA biomarker project had similar characteristics to those who only participated in the initial survey but not the biomarker project. For MIDJA, as demonstrated by Boylan et al. (2017), there was no significant difference between Japanese participants who participated in the biomarker project and those who did not in terms of demographic characteristics (e.g., age, educational attainment, family size, marital status, economic status) and health characteristics (e.g., number of chronic diseases, number of prescription medications taken, number of physician visits in the prior year), except that the Japanese who participated in the biomarker project had a higher proportion of females and were less likely to smoke. Similarly, for MIDUS, as demonstrated by Love et al. (2010), there was no significant difference between American participants who participated in the biomarker project and those who did not in terms of demographic characteristics (e.g., age, sex, race, marital status, economic status) and health characteristics (e.g., number of chronic diseases, number of physician visits in the prior year), except that Americans who participated in the biomarker project were more educated and less likely to smoke. Table 1 presents the descriptive statistics for demographics and key variables for each cultural group. The data collection was approved by the Health Sciences IRBs at the University of Wisconsin-Madison, University of California, Los Angeles, and Georgetown University for MIDUS biomarker project, as well as the University of Tokyo for MIDJA biomarker project. Data and materials from the MIDUS and MIDJA are freely available from the Inter-university Consortium for Political and Social Research (<http://www.icpsr.umich.edu>).

Table 1
Descriptive statistics for demographic and key variables in American (MIDUS) and Japanese (MIDJA) participants.

	Americans (MIDUS)		Japanese (MIDJA)	
	n	M (SD)	n	M (SD)
Demographic				
Mean age (years)	1053	58.05 (11.63) ^a	382	55.47 (14.04) ^b
Gender (% of female)	1053	55% ^a	382	56% ^a
Education ^a	1050	4.96 (1.61) ^a	378	4.42 (1.64) ^b
Occupational status ^b	1053	1.79 (0.93) ^a	379	1.74 (0.79)
Subjective social status ^c	1041	6.59 (1.72) ^a	374	6.24 (2.04) ^b
Health Status				
Number of chronic diseases	1053	2.30 (2.34) ^a	377	2.31 (2.02) ^a
Waist-to-hip ratio	1052	0.89 (0.10) ^a	382	0.83 (0.08) ^b
Health behavior				
Non-smoker (%)	1053	56.89% ^a	356	51.97% ^b
Former smoker (%)	1053	32.48% ^a	356	25.00% ^b
Current smoker (%)	1053	10.64% ^a	356	23.03% ^b
Alcohol consumption (drinks per week)	1051	3.14 (5.53) ^a	379	7.24 (11.75) ^b
Emotionality				
Anger expression ^d	1052	12.79 (3.13) ^a	381	12.25 (3.63) ^b
Experience of negative emotions ^e	1049	1.49 (0.55) ^a	381	1.70 (0.65) ^b
Personality^f				
Neuroticism	1049	2.03 (0.63) ^a	381	2.13 (0.58) ^b
Openness to experience	1044	2.96 (0.52) ^a	381	2.46 (0.66) ^b
Conscientious	1049	3.48 (0.43) ^a	381	2.73 (0.54) ^b
Extraversion	1049	3.13 (0.57) ^a	381	2.46 (0.66) ^b
Agreeableness	1049	3.44 (0.50) ^a	381	2.69 (0.63) ^b
Perceived obligation^g				
Family and close friends	1051	5.04 (1.07) ^a	370	5.02 (0.93) ^a
Public community	1051	5.43 (1.15) ^a	370	5.62 (0.90) ^b
Goal disengagement tendency ^h	1053	2.59 (2.99) ^a	377	2.37 (0.52) ^b
Biological health risk factor score				
Interleukin-6 (pg/ml)	1044	2.79 (2.79) ^a	382	1.64 (2.11) ^b
C-reactive protein (ug/ml)	1040	2.70 (4.28) ^a	382	0.76 (2.00) ^b
Systolic blood pressure (mm Hg)	1053	131.01 (17.87) ^a	382	121.64 (19.95) ^b
Total/HDL cholesterol	1043	3.75 (1.43) ^a	382	3.15 (1.15) ^b

Note. SDs are shown in parentheses. Means in the same row with different superscript letters differ significantly ($p < .05$). Midlife in the United States = MIDUS. Midlife in Japan = MIDJA. High-density lipoprotein = HDL.

^a Education attainment was rated on a scale of 1 (8th grade, junior high school) to 7 (attended or graduated from graduate school).

^b Occupational status was rated on a three-point Likert scale (1 = manual, blue-collar, or service, 2 = non-manual, white-collar, or clerical, 3 = managerial or professional).

^c Subjective social status was measured with a ladder scale (1st rung = lowest, 10th rung = highest; Adler et al., 2000).

^d Anger expression was computed by summing scores from 8 items (Spielberger, 1996) rated on a four-point Likert scale (1 = almost never, 4 = almost always), with higher scores indicating greater anger expression.

^e Negative affect was computed by averaging scores from 6 items (Mroczek and Kolarz, 1998) rated on a five-point Likert scale (1 = none of the time, 5 = all of the time), with higher scores indicating greater negative affect.

^f Each personality score was computed by averaging the respective personality items (Rossi, 2001), which were rated on a four-point Likert scale (1 = not at all, 4 = a lot), with higher scores indicating a higher amount of that particular personality dimension (e.g., greater neuroticism).

^g Perceived obligation in each domain was computed by averaging scores from 3 items (Rossi, 2001) rated on a seven-point Likert scale (1 = strongly disagree, 7 = strongly agree), with higher scores indicating greater perceived obligations.

^h Goal disengagement tendency was computed by averaging scores from six items (Wrosch et al., 2000) rated on a four-point Likert scale (1 = not at all, 4 = a lot), with higher scores indicating greater goal disengagement tendency.

2.2. Measures

2.2.1. Biological health risk

Based on Kitayama et al. (2015), biological health risk was conceptualized as inflammation and cardiovascular risk indexed by interleukin-6, C-reactive protein (CRP) levels, systolic blood pressure, and total/high-density lipoprotein (HDL) cholesterol. Blood samples were collected between 0900 and 1145 for over 95% of the Japanese sample and between 0500 and 0700 for the entire American sample. For the American sample, the tubes were filled in the following order: (1) three 10-mL serum separator tubes, (2) two 4-mL EDTA tubes, and (3) one 4-mL or 2.7-mL citrated tube. For the Japanese sample, the tubes were filled in the following order: (1) three 8.5-mL serum separator tubes, (2) two 1.8-mL citrated tubes, (3) one 2-mL FNa tube, and (4) one 2-mL EDTA2k tube. Frozen samples were then stored in a -60°C to -80°C freezer before being shipped on dry ice to the MIDUS Biocore Lab at the University of Wisconsin-Madison. Samples were subsequently stored in a -65°C freezer until assayed. Interleukin-6, CRP, and cholesterol in both MIDUS and MIDJA were assayed in the MIDUS Biocore Laboratory, the Laboratory for Clinical Biochemistry Research (University of Vermont, Burlington, VT), and the Meriter Labs (Madison, WI) respectively.

Interleukin-6 was measured using the Quantikine® High-sensitivity enzyme-linked immunosorbent assay (ELISA) kit #HS600B (R&D Systems, Minneapolis, MN), with an assay range of 0.156–10 pg/mL. All samples were tested in duplicate. The laboratory intra-assay and inter-assay coefficients of variance for interleukin-6 were 3.2% and 12.3%, respectively. The reference range spanned from 0.45 to 9.96 pg/mL. CRP was measured by BNII nephelometer (N Antiserum to Human Fibrinogen; Dade Behring Inc., Deerfield, IL) using a particle-enhanced immunonephelometric assay ranging from 0.175 to 1100 $\mu\text{g/mL}$. For CRP, the laboratory intra-assay coefficients of variance ranged from 2.3% to 4.4% and the laboratory inter-assay coefficients of variance ranged from 2.1% to 5.7%. The reference range was $< 3 \mu\text{g/mL}$.

Blood pressure was assessed during a large-scale physical examination after participants sat quietly and rested for 5 min. While participants were seated, three consecutive blood pressure readings were taken by nurses using a Finometer beat-to-beat blood pressure monitor (Finapres Medical Systems BV, BT Arnhem, The Netherlands) with a 30-s interval between each assessment. Systolic blood pressure was computed by taking the average of the second and third systolic blood pressure measurements while in the sitting position. The inter-correlations between blood pressure readings for the sample within each culture ranged from 0.84 to 0.97, suggesting that these readings were reliable. Similar procedures were used for both American and Japanese samples. Cholesterol was measured using the Cobas Integra Analyser (Roche Diagnostics, Indianapolis, IN), with assays ranging from 0 to 800 mg/dL for total cholesterol and 0–155 mg/dL for HDL cholesterol. For total cholesterol, the laboratory intra-assay coefficients of variance ranged from 0.51% to 0.81%, and the laboratory inter-assay coefficients of variance was 2.65%. The reference range was $< 200 \text{ mg/dL}$. For HDL cholesterol, the laboratory intra-assay coefficients of variance ranged from 1.1% to 1.4%, and the laboratory inter-assay coefficients of variance was 6.52%. The reference range was $> 40 \text{ mg/dL}$.

All indices were winsorized to 3 SDs within each culture to reduce the influence of extreme outliers and were log-transformed to reduce skewness. From a total of 1053 participants in MIDUS, we winsorized 21 data points for interleukin-6, 22 data points for CRP, six data points for systolic blood pressure, and 13 data points for total/HDL cholesterol. From a total of 382 Japanese participants in MIDJA, we winsorized eight data points for interleukin-6, eight data points for CRP, two data points for systolic blood pressure, and seven data points for total/HDL cholesterol.

As all four indices (i.e., interleukin-6, CRP, systolic blood pressure, and total/HDL cholesterol) were positively correlated within each culture, we followed the approach adopted by Kitayama et al. (2015) and

conducted principal component analyses to examine whether the indices can be analyzed as a single factor. The principal component analyses showed that the four indices highly loaded on a single factor (see [Supplementary Materials](#) for factor loadings and zero-order correlations). Confirmatory factor analysis also showed that the single-factor model had an acceptable fit, $\chi^2(1, n = 1419) = 27.70$, $p < .001$; CFI = 0.970, TLI = 0.911, RMSEA = 0.095, 90% CI [0.66, 0.128]. Furthermore, the single-factor model had a significantly better fit than an alternative model assuming four distinct variables ($p < .001$). Thus, we used the factor score from the single-factor model as our indicator of biological health risk, with higher values indicating greater inflammation and cardiovascular risk.

2.2.2. Perceived obligation

Perceived obligation was assessed in two social domains: 1) family and close friends and 2) public community, using a shortened version of Rossi (2001) social obligation scale. Participants rated their agreement with a series of statements about their sense of obligation towards others on a seven-point Likert scale (1 = *strongly disagree*, 7 = *strongly agree*). There were three items in the domain of family and close friends (e.g., “I feel obligated to drop plans when members of my family seem very troubled”; $\alpha_{\text{MIDUS}} = 0.65$ and $\alpha_{\text{MIDJA}} = 0.46$) and three items in the domain of public community (e.g., “I feel obligated to volunteer time or money to social causes I support”; $\alpha_{\text{MIDUS}} = 0.72$ and $\alpha_{\text{MIDJA}} = 0.68$). It is important to note that the original Rossi (2001) Social Obligation Scale consisted of eight items for perceived obligation in the domain of family and close friends and four items for perceived obligation in the domain of public community. Yet, MIDUS and MIDJA only administered the shortened version of the Social Obligation Scale, which consisted of four items for perceived obligation in the domain of family and close friends and three items for the domain of public community. In the domain of public community, we used all three items that were administered in MIDUS and MIDJA. In the domain of family and close friends, we used all items except for “I feel obligated to take my divorced or unemployed adult child back into my home” because the scenario was not relevant or applicable to most of our participants.

2.2.3. Goal disengagement tendency

GDT was measured with Wrosch, Heckhausen, and Lachman's (2000) six-item goal disengagement scale. Participants rated how much they tended to disengage from their goals (e.g., “I often remind myself that I can't do everything”; when something I wanted did not work out, I try not to think about it too much”) on a four-point Likert scale (1 = *not at all*, 4 = *a lot*; α for MIDUS = 0.73 and α for MIDJA = 0.69).

2.3. Data analysis

The main goal of the current study is to examine the moderating effects of culture and GDT on the relation between perceived obligation (across the domains of family and close friends as well as community) and objective biological health risks. To test our hypotheses, we conducted three-way interaction analyses in each domain of perceived obligation using the SPSS PROCESS macro (model 3; Hayes, 2012) to determine the significance of the interaction between and among an independent variable (i.e., perceived obligation) and two moderators (i.e., culture and GDT). The PROCESS macro uses ordinary least squares regression to estimate the coefficients of each predictor and their interactions. Perceived obligation was included as the independent variable, culture was included as the first moderator, and GDT was included as the second moderator. Continuous variables that were included with interaction terms were mean-centered. A significant perceived obligation \times culture \times GDT interaction would support the hypothesized three-way interaction model. Simple slopes were computed, followed by slope difference tests to examine the two-way interactions of perceived obligation \times culture at each level of GDT.

We conducted three separate analyses, each with an additional set

of covariates, to ensure the robustness of the hypothesized three-way interaction. In the first model, as per previous cross-cultural studies on biological health risk (e.g., Kitayama et al., 2015), we controlled for demographics, health status, and health behaviors that have been linked with inflammation and cardiovascular risk (O'Connor et al., 2009). For demographics, the covariates consisted of age, gender, education, occupational status, and subjective social status as measured by the MacArthur Scales of Subjective Social Status (Adler et al., 2000). The scale uses an image of a ladder, and participants were instructed to rate their social status by choosing the rung on the ladder (1st rung = lowest, 10th rung = highest) that corresponds most to their self-perceived social standing in their community. We standardized education attainment across cultures with a 7-point scale (1 = 8th grade, junior high school, 2 = some high school, no diploma, 3 = graduated from high school, 4 = attended college, degree, 5 = graduated from two year college or vocational school, 6 = graduated from four or five year college (bachelor's degree), 7 = attended or graduated from graduate school) and occupational status with a three-point scale (1 = manual, blue-collar, or service, 2 = non-manual, white-collar, or clerical, 3 = managerial or professional; Kitayama et al., 2015). For health status, the number of chronic diseases (e.g., diabetes) experienced in the past 12 months and obesity, as indexed by waist-to-hip ratio, were included as covariates. For health behaviors, we controlled for behaviors that have been previously documented to be associated with inflammation and cardiovascular risk, which included smoking experience and alcohol consumption.

Additionally, in the second model, we controlled for emotionality-related variables that have previously been shown to influence biological health risk (Curhan et al., 2014; Kitayama et al., 2015; Park et al., 2013), which consisted of anger expression (Spielberger, 1996) and negative affect (Mroczek and Kolarz, 1998). We also included the interaction terms of these emotionality variables with culture as past studies have demonstrated that culture moderates the influence of anger expression and negative affect on biological health risk (Curhan et al., 2014; Kitayama et al., 2015). Therefore, Model 2 allowed us to test whether the hypothesized three-way interaction is unique or simply due to specific aspects of emotionality that have been found to be moderated by culture in previous studies.

In the third model, we further included the Big Five personality traits as covariates (extraversion, conscientiousness, agreeableness, neuroticism, and openness to experience; Rossi, 2001) to ensure that the influences of perceived obligation on health are not confounded by the influence of personality traits (Friedman et al., 2010; Marshall et al., 1994).

Following established statistical recommendations (Nguyen et al., 2018; Sidi and Harel, 2018), we conducted missing data imputation to minimize bias. In our main analyses, missing data (less than 1% of total values and on any given variable) were imputed using an expectation-maximization algorithm (Dempster et al., 1977), with missing at random as our assumption. We also reanalyzed our data with multiple imputations using a Markov chain Monte Carlo algorithm with a fully conditional specification procedure to create five imputed datasets (Rubin, 1987). As recommended by Von Hippel (2007), we employed the multiple-imputation-then-deletion (MID) procedure in which missing criterion variables were excluded from the analysis subsequent to the imputation. Results from both imputation techniques were consistent (see [Supplementary Materials](#)).

3. Results

3.1. Family and close friends

The three-way interaction analyses in the domain of family and close friends for all three models are summarized in [Table 2](#). As predicted, there are significant two-way interactions of perceived obligation \times culture on biological health risk across all three models ($ps <$

.01). More importantly, the perceived obligation \times culture \times GDT interaction is significant across all three models ($ps <$.01), suggesting a robust three-way interaction even when controlling for demographic factors, health status, health behaviors, emotionality-related variables, and personality traits.

As the three-way interactions are all significant, we conducted simple slopes analyses for the association between perceived obligation and biological health risk on each culture and level of GDT in the full model. As shown in [Fig. 1](#), when GDT is high, the association between perceived obligation and biological health risk is significantly negative among Americans, $b = -0.10$, $t = -3.30$, $p <$.001, but significantly positive among the Japanese, $b = 0.20$, $t = 2.82$, $p = .005$. Moreover, the slopes differential test confirmed that the interaction between perceived obligation and culture is significant when GDT is high, $b = 0.30$, $F = 15.08$, $p <$.001. The link between perceived obligation and biological health risk became weaker when GDT is moderate. Here, the association between perceived obligation and biological health risk is not significant among Americans, $b = -0.04$, $t = -1.61$, $p = .108$, but is significantly positive among the Japanese, $b = 0.15$, $t = 3.24$, $p = .001$. The slopes differential test confirmed that the interaction between perceived obligation and culture is significant when GDT is moderate, $b = 0.18$, $t = 3.65$, $p <$.001. Lastly, when GDT is low, perceived obligation is unrelated with biological health risk in both Americans, $b = 0.02$, $t = 0.67$, $p = .504$, and the Japanese, $b = 0.09$, $t = 1.78$, $p = .075$. Consistently, the slopes differential test confirmed that the interaction between perceived obligation and culture is not significant when GDT is low, $b = 0.07$, $t = 1.25$, $p = .263$. The significance patterns did not change when we further conducted simple slopes analyses on Models 1 and 2.

3.2. Public community

The three-way interaction analyses in the domain of public community for all three models are summarized in [Table 3](#). Consistent with the results for the domain of family and close friends, there are significant two-way interactions of perceived obligation \times culture on biological health risk across all three models ($ps <$.01). Yet, the three-way interaction of perceived obligation \times culture \times GDT is not significant across all three models for public community.

Nevertheless, to maintain consistency with the analysis for the domain of family and close friends, we also conducted simple slopes analyses for the link between perceived obligation and biological health risk in the domain of community on each culture and level of GDT in the full model. As shown in [Fig. 2](#), when GDT is high, the correlation between perceived obligation and biological health risk is significantly negative in Americans, $b = -0.07$, $t = -2.62$, $p = .009$, but not significant among the Japanese, $b = 0.11$, $t = 1.51$, $p = .130$. The slopes differential test confirmed that the interaction between perceived obligation and culture is significant when GDT is high, $b = 0.18$, $F = 5.73$, $p = .017$. Similarly, when GDT is moderate, the association between perceived obligation and biological health risk is significantly negative in Americans, $b = -0.05$, $t = -2.19$, $p = .023$, but not significant among the Japanese, $b = 0.07$, $t = 1.44$, $p = .149$. The slopes differential test showed that the interaction between perceived obligation and culture is still significant when GDT is moderate, $b = 0.11$, $F = 5.15$, $p = .023$. Lastly, when GDT is low, the association between perceived obligation and biological health risk becomes insignificant for both Americans, $b = -0.02$, $t = 0.70$, $p = .485$, and the Japanese, $b = 0.03$, $t = 0.55$, $p = .585$. Consistently, the slopes differential test confirmed that the interaction between perceived obligation and culture is not significant when GDT is low, $b = 0.05$, $F = 0.71$, $p = .401$. These significance patterns did not change when we further conducted simple slopes analyses on Models 1 and 2 [Insert [Fig. 2](#) here].

Table 2
Three-way interactions of perceived obligation in the domain of family and close friends, culture, and GDT on biological health risk in three separate models.

	Model 1			Model 2			Model 3		
	B	SE	t	B	SE	t	B	SE	t
Main effect									
Perceived obligation	-0.030	.023	-1.35	-0.026	.023	-1.15	-0.037	.023	-1.61
Culture	-0.889	.052	-17.23***	-0.888	.053	-16.90***	-0.874	.068	-12.91***
GDT	-0.025	.047	-0.54	-0.023	.047	-0.49	-0.027	.047	-0.58
Two-way interaction									
Perceived obligation × Culture	0.191	.050	3.81***	0.179	.050	3.58***	0.183	.050	3.65***
Perceived obligation × GDT	-0.118	.044	-2.70**	-0.121	.044	-2.78**	-0.117	.043	-2.68**
Culture × GDT	-0.175	.089	-1.96 [†]	-0.163	.089	-1.83 [†]	-0.166	.089	-1.86 [†]
Three-way interaction									
Perceived obligation × culture × GDT	0.235	.094	2.50*	0.235	.094	2.49*	0.221	.094	2.35*
Control									
Age	0.016	.002	8.89***	0.016	.002	8.60***	0.016	.002	8.51***
Gender	0.175	.057	3.07**	0.180	.057	3.17**	0.139	.058	2.39*
Education	-0.058	.014	-4.21***	-0.057	.014	-4.17***	-0.053	.014	-3.81***
Occupational status	0.065	.025	2.65**	0.064	.025	2.60**	0.071	.025	2.87**
Subjective social status	-0.018	.012	-1.51	-0.017	.012	-1.36	-0.019	.013	-1.49
Number of chronic diseases	0.034	.009	3.62**	0.033	.010	3.30**	0.032	.010	3.24**
Waist-to-hip ratio	3.685	.292	12.62***	3.679	.291	12.63***	3.554	.294	12.07***
Former smoker	-0.057	.048	-1.19	-0.065	.048	-1.36	-0.058	.048	-1.22
Current smoker	0.172	.065	2.65**	0.172	.065	2.64**	0.172	.065	2.63**
Alcohol	-0.001	.003	-0.34	-0.000	.003	-0.14	-0.000	.003	-0.07
Anger expression				0.021	.008	2.68**	0.025	.008	3.17**
Experience of negative emotions				0.00	.049	0.01	0.032	.055	0.58
Anger expression × culture				-0.040	.014	-2.95**	-0.039	.014	-2.85**
Experience of negative emotions × culture				-0.041	.076	-0.54	-0.045	.077	-0.58
Agreeableness							0.157	.048	3.25***
Openness to experience							-0.064	.048	-1.34
Neuroticism							-0.061	.042	-1.46
Extraversion							-0.032	.047	-0.68
Conscientiousness							-0.040	.048	-0.83

Note. Culture was dummy coded with the United States as reference. Gender was coded with male as reference. Former and current smoker were coded with non-smoker as reference. [†] $p < .10$, * $p < .05$, ** $p < .01$, *** $p < .001$. GDT = Goal disengagement tendency.

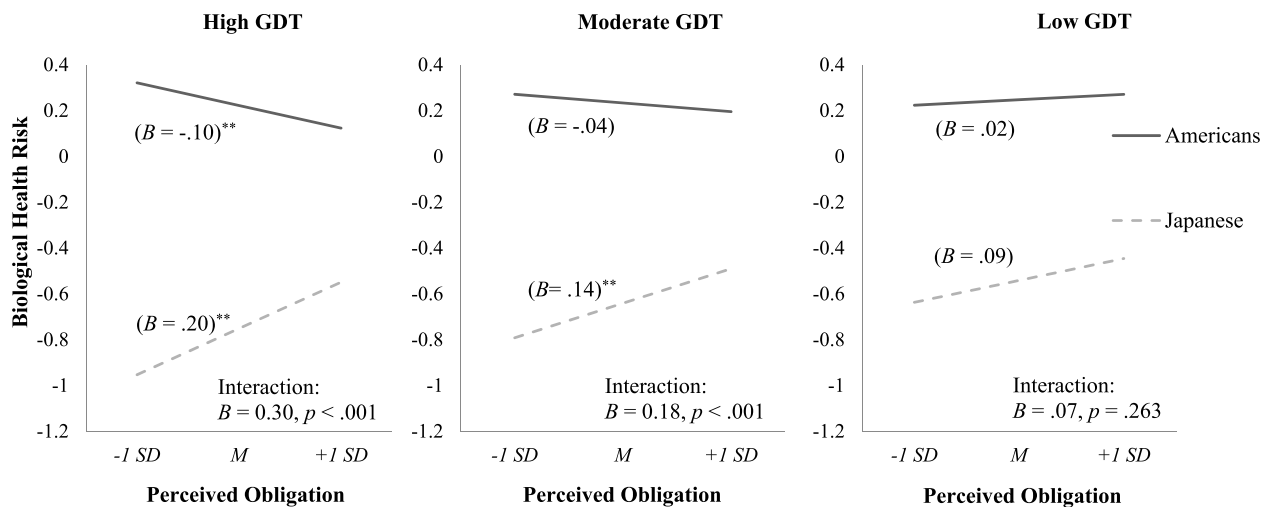


Fig. 1. Simple slopes (i.e., unstandardized coefficients) of perceived obligation in the domain of family and close friends predicting biological health risk at 1 SD above the mean and 1 SD below the mean across culture when GDT is high, moderate, and low. Higher biological health risk values indicate greater inflammation and cardiovascular risk, * $p < .05$, ** $p < .01$. GDT = Goal disengagement tendency.

4. Discussion

Our study is the first to provide empirical evidence showing that the links between biological health risk and perceived obligation across the domains of family, close friends, and community depend crucially on culture— more specifically, whether one acts in accordance with one’s cultural mandates. Thus, obligations do not straightforwardly result in poorer health, as some previous studies might suggest, once cultural contexts are taken into account. We also found that cultural variations

in the associations between perceived obligation and biological health risks are further moderated by GDT. Specifically, for people with high GDT, higher perceived obligation is linked with better health as indexed by lower inflammation (interleukin-6, CRP levels) and cardiovascular risk (systolic blood pressure and total/HDL cholesterol) in Americans but poorer health in the Japanese. Furthermore, this association was weakened at moderate levels of GDT and became non-significant at low levels of GDT (see Fig. 1).

The significant three-way interaction in the domain of family and

Table 3
Three-way interactions of perceived obligation in the domain of public community, culture, and GDT on biological health risk in three separate models.

	Model 1			Model 2			Model 3		
	B	SE	t	B	SE	t	B	SE	t
Main effect									
Perceived obligation	-0.048	.022	-2.18*	-0.045	.022	-2.08*	-0.048	.022	-2.19*
Culture	-0.889	.053	-16.88***	-0.890	.054	-16.56***	-0.868	.069	-12.52***
GDT	-0.032	.047	-0.69	-0.030	.047	-0.64	-0.034	.047	-0.73
Two-way interaction									
Perceived obligation × Culture	0.127	.051	2.48*	0.122	.051	2.39*	0.116	.051	2.27*
Perceived obligation × GDT	-0.055	.040	-1.38	-0.052	.040	-1.31	-0.050	.040	-1.26
Culture × GDT	-0.172	.091	-1.89†	-0.161	.091	-1.77†	-0.164	.091	-1.80†
Three-way interaction									
Perceived obligation × culture × GDT	0.124	.089	1.40	0.129	.089	1.450	0.127	.089	1.43
Control									
Age	0.017	.002	9.13***	0.017	.002	8.75***	0.017	.002	8.62***
Gender	0.173	.057	3.02**	0.179	.057	3.13**	0.141	.058	2.41*
Education	-0.052	.014	-3.74***	-0.052	.014	-3.71***	-0.048	.014	-3.39***
Occupational status	0.062	.025	2.50*	0.061	.025	2.45*	0.067	.025	2.69**
Subjective social status	-0.013	.012	-1.10	-0.013	.013	-1.05	-0.015	.013	-1.19
Number of chronic diseases	0.034	.009	3.62**	0.034	.010	3.41**	0.034	.010	3.36**
Waist-to-hip ratio	3.689	.293	12.59***	3.684	.292	12.60***	3.578	.295	12.11***
Former smoker	-0.056	.048	-1.17	-0.063	.048	-1.31	-0.057	.048	-1.18
Current smoker	0.180	.065	2.77**	0.184	.066	2.80**	0.183	.066	2.78**
Alcohol	-0.001	.003	-0.39	-0.001	.003	-0.18	-0.000	.003	-0.06
Anger expression				0.021	.008	2.63**	0.025	.008	3.20**
Experience of negative emotions				-0.014	.049	-0.29	0.021	.055	0.37
Anger expression × culture				-0.042	.014	-3.10**	-0.041	.014	-2.98**
Experience of negative emotions × culture				-0.027	.077	-0.36	-0.035	.078	-0.45
Agreeableness							0.152	.048	3.16***
Openness to experience							-0.062	.048	-1.28
Neuroticism							-0.068	.042	-1.62
Extraversion							-0.039	.047	-0.82
Conscientiousness							-0.025	.048	-0.52

Note. Culture was dummy coded with the United States as reference. Gender was coded with male as reference. Former and current smoker were coded with non-smoker as reference. †*p* < .10, **p* < .05, ***p* < .01, ****p* < .001. GDT = Goal disengagement tendency.

close friends provide support for the hypothesis that positive health occurs through culturally distinct pathways (Kitayama et al., 2010; Park et al., 2013). As individualism-preferred cultures especially value personal control and a sense of autonomy, whereas collectivism-preferred cultures especially value relational harmony, we hypothesized that positive health outcomes can be achieved partly through aligning oneself with the dominant cultural mandates of one's cultural group. We found that a higher tendency to disengage from perceived obligations in the domain of family and close friends is associated with better

health outcomes for Americans. This finding suggests that, although relational harmony may suffer when people from individualism-preferred cultures try to avoid the stifling constraints of perceived obligations, they get to engage in their culturally sanctioned independence mode of being, and the freedom to uninhibitedly exercise autonomy and personal control may lead to better health outcomes for them. Contrarily, the poorer health outcomes amongst Japanese participants who tend to disengage from their perceived obligations in the domain of family and close friends suggest that people from

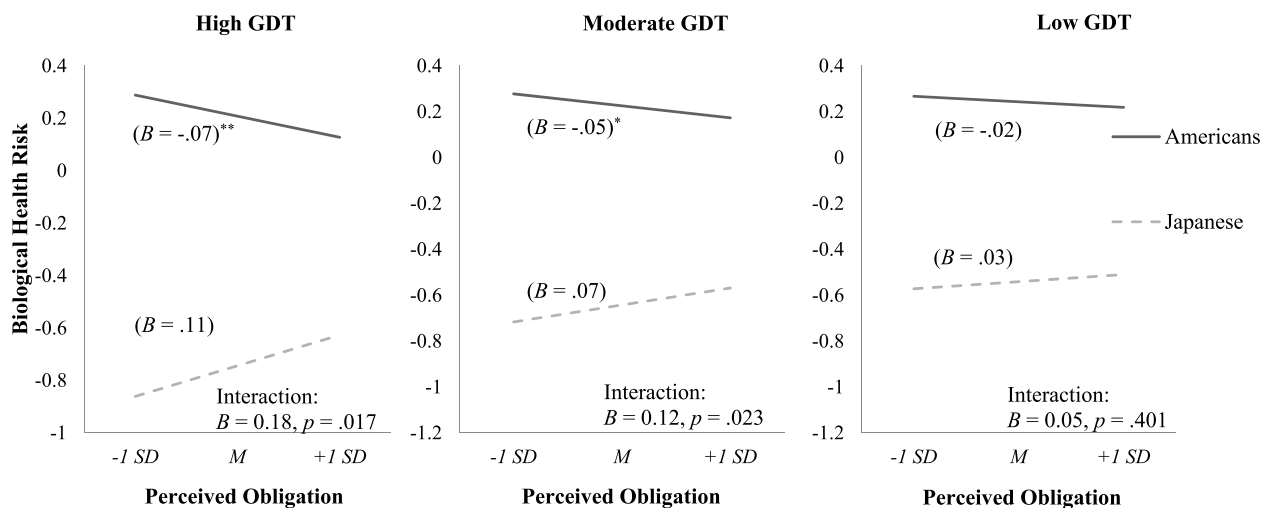


Fig. 2. Simple slopes (i.e., unstandardized coefficients) of perceived obligation in the domain of public community predicting biological health risk at 1 SD above the mean and 1 SD below the mean across culture when GDT is high, moderate, and low. Higher biological health risk values indicate greater inflammation and cardiovascular risk, †*p* < .10, **p* < .05, ***p* < .01. GDT = Goal disengagement tendency.

collectivism-preferred cultures who fail to abide by their cultural mandates of interdependence, such as putting in the effort to contribute to relational harmony or helping others, may suffer from stressors (e.g., being seen as selfish), despite maintaining their own autonomy. These findings lend support to the importance of congruence between prevailing cultural modes of being and psychological propensities on physical health.

Our hypothesis that the link between perceived obligation and biological health risk would be positive for Americans and negative for the Japanese among those low in GDT was not supported. Specifically, among participants with low GDT, there were no associations between perceived obligation and biological health risk across both cultures, which indicates that the tendency to disengage from perceived obligations has a stronger cross-cultural differential influence on physical health than the tendency to engage in perceived obligations. The null associations between perceived obligation and biological health risks may be attributable to a negativity bias in obligation fulfillment, whereby asymmetries exist between the consequences of fulfilling and not fulfilling the same obligations (Conway et al., 2011; De Jong, Clinton, Rigotti and Bernhard-Oettel, 2015; Taylor, 1991). Specifically, when people disengage from perceived obligations, their failure to fulfill obligations may trigger stronger emotional reactions from both the self and others compared with their fulfillment of obligations, which may be because obligations are mostly driven by normative expectations. For instance, fulfilling family obligations may not significantly enhance familial relational harmony for collectivism-preferred individuals as meeting these obligations is regarded as a norm and thus already expected. In contrast, failure to meet family obligations could trigger strong negative consequences for familial relations due to its undesirable and unexpected nature, especially for collectivism-preferred cultures, where expectations to maintain relational harmony are particularly intense. Similarly, for people from individualism-preferred cultures, the persistence to fulfill family obligations may not impact one's personal control and autonomy as much as the liberating act of choosing not to meet family expectations (Peeters, 2002).

Importantly, our results in the domain of family and close friends were not entirely consistent with those in the domain of public community. In particular, the three-way interaction was significant for family and close friends but not for the public community, which suggests that the moderating role of GDT on the impact of perceived obligation might be more relevant in situations that involve people who are closer to us. That is, we may not be as concerned or bothered if we withdrew help or support for individuals from the broader community as compared to doing the same with kin and close acquaintances. Given that those who are closer to us play a more significant role in our lives, whether we persist in fulfilling our obligations towards them is more likely to conjure stronger emotional reactions, such as feeling bad or guilty when we fail to meet expectations. Conversely, obligations in the domain of community, such as the duty to vote during elections or giving time or money to social causes, often carry some degree of diffusion of responsibility as they are perceived as more remote, detached from us, and hence less visceral (Rossi, 2001). These results therefore indicate that closeness matters when the personal ramifications of disengagement is concerned.

It is noteworthy that our findings do not contradict existing research that found positive associations between volunteerism, helping behaviors, and physical health outcomes (Post, 2005). A growing literature has demonstrated that acts of helping within the context of volunteerism are associated with numerous health benefits, such as lower risk of cardiovascular disease (Burr et al., 2015) and even lower mortality rates (Okun et al., 2013). Notably, the positive associations between volunteerism and health outcomes were found to be consistent across individualism-preferred and collectivism-preferred cultures (e.g., Kumar et al., 2012). Nevertheless, it should be noted that although both the fulfillment of perceived obligations and volunteerism involve helping others, the underlying motivations for these two helping

behaviors are distinct. The act of volunteerism is driven by an intrinsic, altruistic motivation to help or support others, whereas the act of meeting perceived obligations is extrinsically driven. Correspondingly, the health consequences for these two types of helping behaviors differ. Indeed, studies on individualism-preferred cultures show that providing care that is extrinsically driven by a sense of inescapable obligation (such as the duty to support one's family) can be detrimental to the physical health of caregivers, but not if it is driven by positive feelings about family support (Kim et al., 2007; Sayegh and Knight, 2010). It is reasonable to assume that for people from individualism-preferred cultures, providing intrinsically motivated care would not constrain their autonomy and, therefore, would not conflict with their cultural mandates.

Close examination of the goal disengagement scale used in the present research reveals relatively higher inter-rater correlations for items that imply avoidance of rumination (e.g., "I stop thinking about a goal that has become unattainable and *let it go*"; "When something I wanted did not work out, I *try not to think about it too much*"). This observation may suggest that our measure of GDT centers particularly around cognitive or thought-related mechanisms that covary with the ability to avoid ruminating about goal loss and allow the stress of shortcomings in goal pursuit to pass, which may relate to an intervention typically associated with "mindfulness" (Frewen et al., 2008). Mindfulness, a form of attention-awareness wherein observations and thoughts are processed in non-judging, de-centered, and non-attached ways, is typically associated with zen philosophy, which in turn tends to be associated with cultures such as Japan (Kato, 2005). Yet, notably, GDT did not aid the Japanese respondents in the current investigation. With that said, as goal disengagement allows individuals to cope with stressful obligations and commitments while retaining their autonomy and personal control, such a coping strategy may be especially adaptive in individualism-preferred cultures valuing autonomy and personal control but are ineffective for collectivism-preferred cultures, especially in the context of social obligations where relational harmony is at stake. Future research can tease apart further nuances in the effects of GDT with due consideration of specific goal domains.

4.1. Limitations

The MIDUS and MIDJA biomarker projects offer an invaluable source of robust and objective data for the exploration of cross-cultural differences in health-related research, but the study is not without its limitations. For instance, the complexity of two-way and three-way interactions may render the sample size of the current study suboptimal for the detection of such interactions. Inadequate sample size could also be an unforeseen alternative explanation for why we failed to find any associations between perceived obligation and biological health risk among participants with low GDT across cultures. As such, future studies should probe these associations using larger sample sizes. Another limitation of the current study pertains to the low reliability of our scales for perceived obligation and GDT, which is likely due to the small number of items in each scale (see Supplementary Materials). Future studies should utilize scales with greater reliability or employ multiple measures to examine perceived obligation and GDT. Taken together, these methodological limitations suggest that the results of the current study should be interpreted with caution.

While a cross-sectional design serves the current study well given the complexity of the analyses, future studies can incorporate longitudinal designs to examine cross-cultural health trajectories as a function of perceived obligation, which may fluctuate across time and situation. Studying health trajectories helps not only with illuminating the specific mechanisms that underlie the associations between perceived obligation and health but also with understanding the onset age of perceived obligations as a protective or risk factor of physical health decline. Moreover, future studies can extend the current investigation to adolescent populations as the types of obligations perceived by

adolescents differ vastly from mid-life adults (e.g., Darling et al., 2008). Despite the limitations associated with using a cross-sectional design, the current study has addressed several prominent methodological issues by employing large cross-cultural samples with rigorous and objective biomarker indicators to elucidate the relations between perceived obligations and biological health risks.

5. Conclusions

The current study emphasizes the importance of examining how perceived obligations influence physical health from a cultural perspective while incorporating individual differences in goal disengagement. Furthermore, the current study provides evidence for the hypothesis that culturally distinct pathways to positive health exist (Kitayama et al., 2010) and thus highlights the need to understand the factors that underlie our well-being with greater nuance.

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Appendix A. Supplementary data

Supplementary data to this article can be found online at <https://doi.org/10.1016/j.socscimed.2019.112644>.

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