Singapore Management University

Institutional Knowledge at Singapore Management University

Research Collection Institute of Service Excellence (2007-2024)

Institute of Service Excellence (2007-2024)

6-2022

Customer Satisfaction Index of Singapore 2022: National Scorecard

Institute of Service Excellence, SMU

Follow this and additional works at: https://ink.library.smu.edu.sg/ises_research

Part of the Asian Studies Commons, and the Marketing Commons

This Report is brought to you for free and open access by the Institute of Service Excellence (2007-2024) at Institutional Knowledge at Singapore Management University. It has been accepted for inclusion in Research Collection Institute of Service Excellence (2007-2024) by an authorized administrator of Institutional Knowledge at Singapore Management University. For more information, please email cherylds@smu.edu.sg.

2022 NATIONAL SCORE •••• 74.6

HOW WELL DID COMPANIES SATISFY THEIR CUSTOMERS?

••• 75.5 Finance

•• 75.6 e-Payment Apps

- •• 80.9 DBS PayLah!*
- •• 75.2 GrabPay
- •• 73.8 Fave Pav
- 74.0 Other digital payment apps

••••• 75.6 Banks

•••• 75.9 DBS ••••• 75.1 Citibank ••••• 75.0 OCBC ••••• 75.0 UOB ••••• 74.9 HSBC ••••• 74.8 Maybank ••••• 74.6 Standard Chartered ••••• 74.4 Other banks

••••• 73.8 Credit Cards

- ••••• 74.5 Citibank ••••• 74.5 Mavbank ••••• 74.5 American Express ••••• 74.5 HSBC ••• 74.0 Standard Chartered ••••• 73.9 OCBC •••• 73.5 DBS •••• 73.5 UOB
- ••••• 73.1 Other credit cards

••• 74.8 Insurance

••• 74.8 Insurance

- ••• 76.0 Great Eastern
- ••• 75.5 AIA
- ••• 75.0 Income
- ••• 74.4 Prudential
- ••• 73.2 Other insurers

•••• 74.1 Tourism

•••• 74.1 Attractions

- **~ 75.2** Singapore Zoo
- •••• 75.1 Gardens By The Bay
- 73.7 Universal Studios
- ••• 73.4 Sentosa
- ••• **73.9** Other attractions

••• 74.1 Land Transport

74.5 Public Buses

75.0 SMRT Buses >--- 74.7 SBS Transit 73.1 Other bus operators

74.2 Mass Rapid Transit System

76.3 SBS Transit

>*** 73.1 SMRT

*** 73.4 Point-to-Point Transport

- •••• 77.1 Gojek*
- 76.5 Strides Taxis (SMRT)*
- ✤ 75.3 ComfortDelGro
- ••• 71.5 Grab
- •• 76.7 Other Ride Hailing Apps*

••• 71.5 Food & Beverage

•••• 71.9 Fast Food Restaurants

- •••• 73.8 McDonald's ••• 72.3 Burger King
- 49.5 Subway
- ∧ 72.2 Other fast food restaurants

•••• 71.6 Restaurants

- ••• 76.5 Din Tai Fung*
- •••• 73.3 Sakae Sushi
- ••• **71.4** Pizza Hut
- 71.2 Crystal Jade Kitchen
- ••• **70.4** Swensen's

••• 71.2 Other restaurants

✤ 70.6 Cafes & Coffee Houses

- 71.9 Coffee Bean & Tea Leaf
- **~ 71.4** Starbucks
- 71.1 Toast Box
- Y 71.0 Ya Kun

••• 71.3 Retail

•••• 72.1 Fashion Apparels

- **⊷ 75.9** Unialo •••• 71.7 G2000
- 70.9 Giordano ••• 70.9 H&M
- 🔥 65.5 Cotton On
- ••• 72.4 Other fashion apparels

••• 71.4 Supermarkets

75.0 Sheng Siong* ••• 74.0 Cold Storage ••• 69.6 Prime ••• 69.3 NTUC FairPrice -** 68.8 Giant

••• 70.9 Department Stores

•• 76.3 Takashimava* •••• 73.7 Tangs •••• 71.4 Marks & Spencer • 70.7 Isetan № 69.7 Mustafa ••• 69.5 OG ••• 69.2 BHG

••• 70.8 e-Commerce

66.2 Metro

✓ 75.1 Zalora* •••• 73.6 Amazon **72.9** Shopee - 71.7 Taobao/Tmall ••• 70.8 Qoo10 ••• 69.4 Carousell ••• 68.2 Fave •~ 67.9 Lazada ••• 69.8 Other e-Commerce

••••• 69.8 Info-Communications

72.7 Video Streaming Services*

- 76.3 Disney+
- •• 74.2 Netflix
- 72.3 Amazon Prime Video
- 69.6 MeWatch
- **70.2** Other online subscription video streaming/TV

••••• 70.0 Mobile Telecom

- ••••• 70.8 StarHub
- •••••• 69.9 Singtel
- **69.9** M1
 - •• 68.8 Circles.Life
 - •• 69.7 Other mobile telecom providers

•••• 69.6 PavTV

- ••• 70.7 Starhub •••••• 68.8 Singtel

•••••• 68.3 Broadband

- •••••• 68.8 Singtel **68.4** M1
- ••••• 67.7 Starhub

All scores displayed are accurate to one-decimal place. Entities are presented in decreasing levels of satisfaction.

- * Companies indicated with an asterisk(*) are companies that have performed significantly above their sub-sector average.
- * Sub-sectors indicated with an asterisk(*) are sub-sectors that have performed significantly above their sector average.

The sparklines indicate the satisfaction score of their respective sectors, sub-sectors, and companies over the past few years.

•••• Statistically significant increase in customer satisfaction from 2021 to 2022

Statistically significant decrease in customer satisfaction from 2021 to 2022

No significant year-on-year change in customer satisfaction score

This scorecard summarises the results of the CSISG 2022 satisfaction scores at the national, sector, sub-sector, and company levels. CSISG scores are generated based on the econometric modelling of survey data collected from end-users after the consumption of

products and services. Company scores (in black) are weighted based on a separate incidence study. This incidence study helps determine each company's sample profile and the local-tourist weights. Sub-sector scores (in blue) are derived as a weighted average of company scores, in proportion to the local and tourist incidence interactions with the constituent companies. Sector scores (in gold) are derived by aggregating the sub-sector scores proportionately to each sub-sector's revenue contributions.

Finally, the national index of 74.6 represents a weighted average, by each sector's contribution to GDP, of the 7 sector scores.

••• 69.9 KFC