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Serials Renewal Cycle: Doing it the SMU (A Different U) Way!

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Serials renewal cycle – doing it the SMU (A Different U) way!

*By Heng Kai Leong
Electronic Resources Librarian*



#ERL15 2.22-25.15

Our Passion, Our Commitment, Your Advantage





50,000 Books, 110,000 e-Books

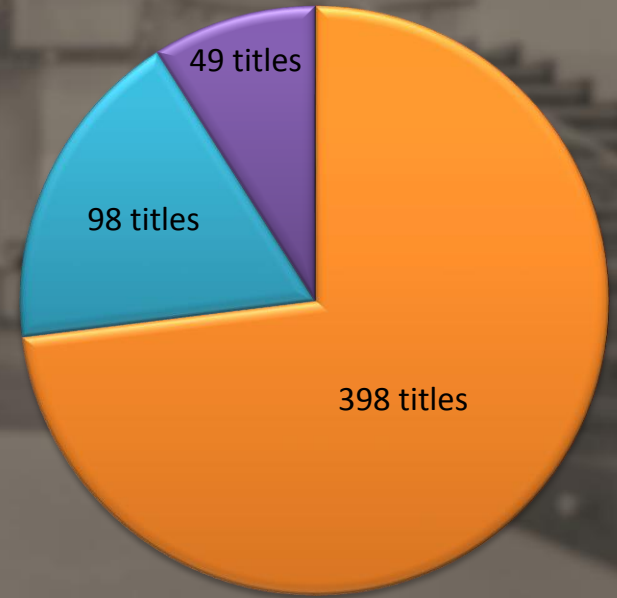
160 Databases, 70,000 Journals

7,000 Students and Faculty

S  **U15**
ANNIVERSARY

Overview of SMU's Serials Collection

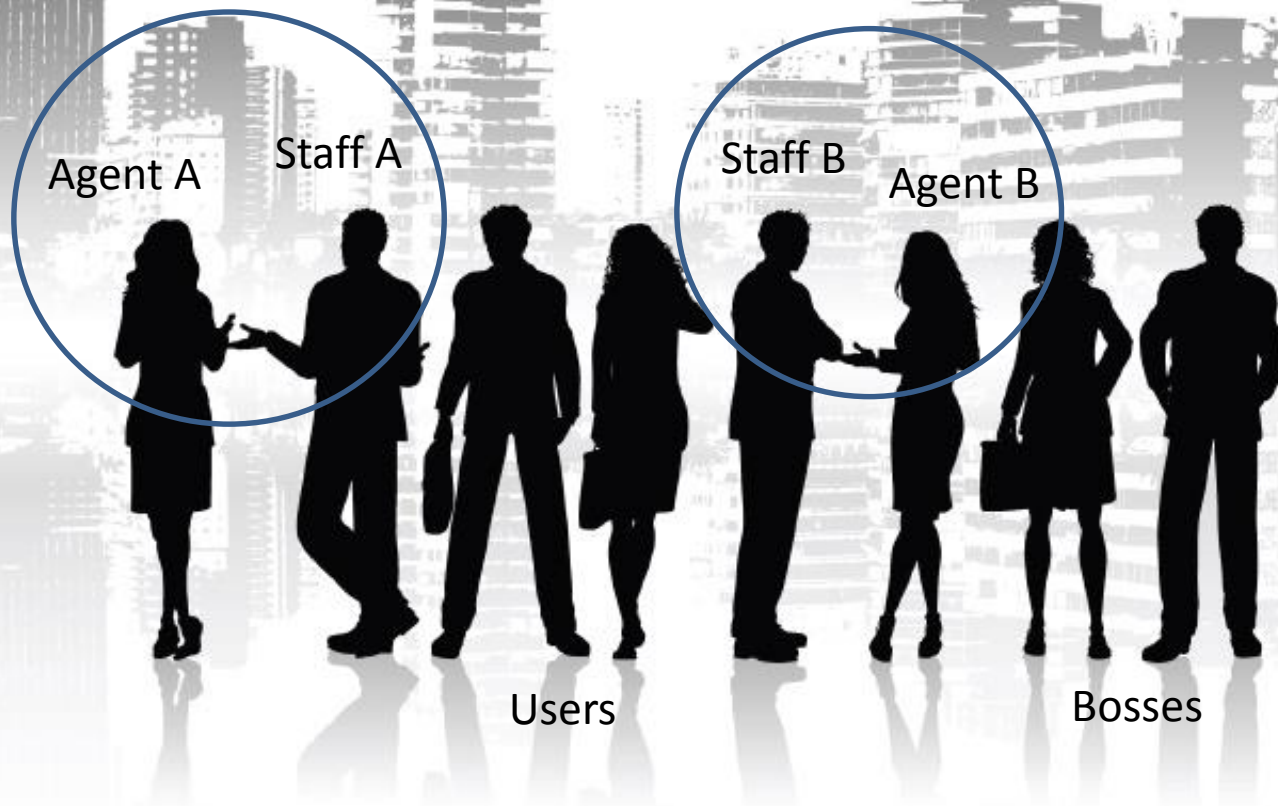
Out of the 70,000 Journals,
500+ titles are subscribed individually
(Mostly thru' an agent)



Online Print Print + Online

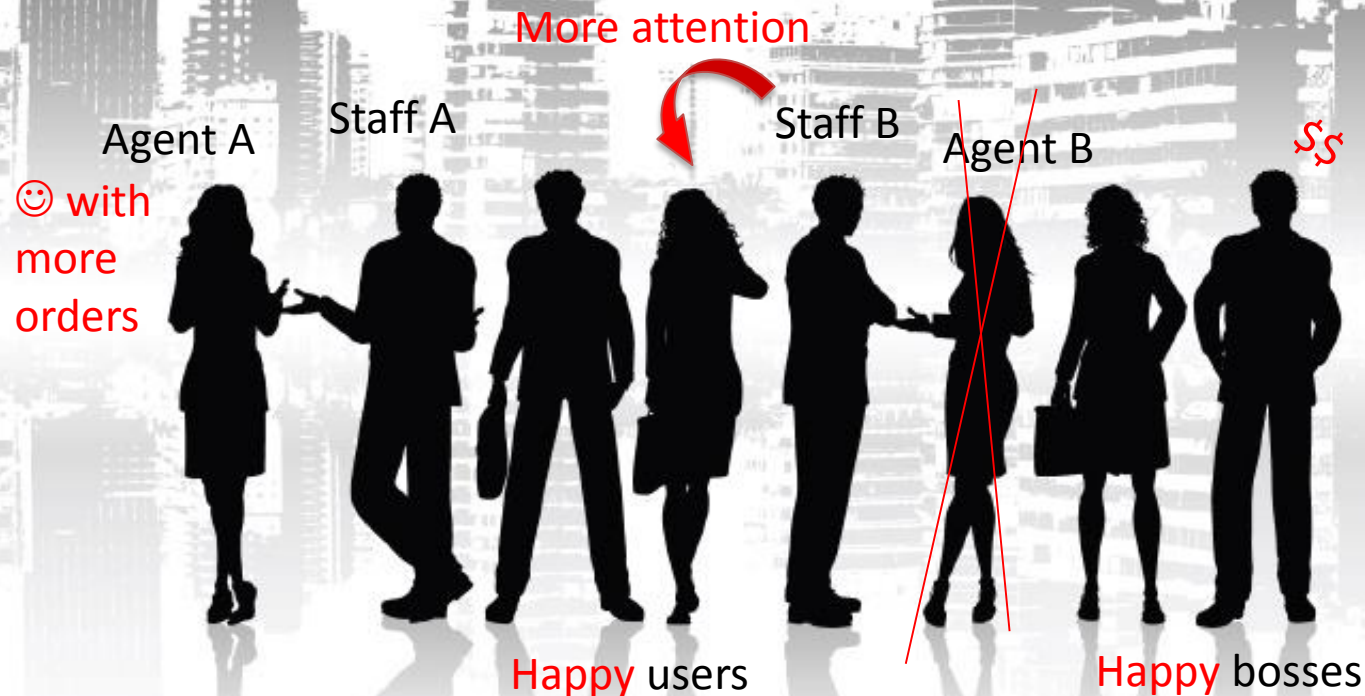
Before....

- ❖ 500 orders shared between 2 subscription agents.
- ❖ 1 library staff designated to each agent
- ❖ Annual exercise with Reference Librarians to evaluate the collection to cancel/renew/add titles
- ❖ Time consuming process – can we not do this every year?
- ❖ Good way to optimize staff strength? Complacent agents?



After....

- ❖ Alternate year: Title evaluation or agent evaluation
- ❖ Reduced frequency of time-consuming process
 - ✓ Savings on manpower (3.7 months)
 - ✓ Staff to focus on value-add tasks to improve service level
- ❖ Appoint single agent on a 2 year term
 - ✓ Streamlined workflow
 - ✓ Savings on cost (By economy of scale)
 - ✓ Spur increased competition



BEFORE → AFTER

Year
2012

Jan:
Start of subscription

Sep/Oct:
Title evaluation
(Request quotation)

Nov/Dec:
Confirm renewal with
2 agents

Year
2013

Start of subscription

Agent evaluation
(Request quotation +
review SLA)

Confirm renewal with
appointed agent
(2 year term)

Year
2014

Start of subscription

Retrieve usage statistics
and alert Reference
Librarian if a title has
low usage

Title evaluation
(Request quotation
from appointed agent)

Confirm renewal with
appointed agent

How to get the most out of the agent?

- Service Level Agreement
- Service Level Agreement on a given template
- Quotation in Excel
- Quotation in Excel with data arranged to your needs



Template at a glance

1. Service overview
2. Ordering
 - New titles
 - Renewals
3. Invoicing
4. Cancellation
5. Claiming
6. Reports
7. Value-add services (provided at no additional cost)
 - Eg: Subscription management portal, Missing copy bank , EDI-claiming/invoicing etc.
8. Additional services (optional with additional cost)
 - Eg: Consolidation service, Usage analytical tool, Shelf- ready processing , etc.

end